

**Anne M. Morgan, JD, LLM**

Anne M. Morgan, JD, LLM, Director of Estate and Planned Giving at the Field Museum, has over 20 years of experience in estate and planned giving, and is a sought-after trainer and presenter in the areas of planned giving, nonprofit law and tax law. She earned her BA in Communications from Purdue University, her JD from Valparaiso University School of Law, and her LLM in tax law from Washington University, St. Louis. She has worked for a variety of organizations of different sizes and missions to successfully grow their legacy giving programs, including Northern Arizona University, Arizona State University, Saint Mary's College in Notre Dame, and The Salvation Army. Focusing on the practical aspects of planned giving for a strong return on investment, Ms. Morgan emphasizes prioritizing activity and building relationships both with donors and with colleagues. She is a member of the Board of Directors of the Chicago Council on Planned Giving, a former Director of the Planned Giving Roundtable of Arizona, and licensed to practice law in Missouri and Indiana.